


Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary

Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency: Concord
 Name of County: Contra Costa

Current Period Requested Funding for Outstanding Debt or Obligation	Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding	
A Sources (B+C+D):	\$ -
B Bond Proceeds Funding (ROPS Detail)	-
C Reserve Balance Funding (ROPS Detail)	-
D Other Funding (ROPS Detail)	-
E Enforceable Obligations Funded with RPTTF Funding (F+G):	\$ 6,453,086
F Non-Administrative Costs (ROPS Detail)	6,419,465
G Administrative Costs (ROPS Detail)	33,621
H Current Period Enforceable Obligations (A+E):	\$ 6,453,086
Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
I Enforceable Obligations funded with RPTTF (E):	6,453,086
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column U)	(40,635)
K Adjusted Current Period RPTTF Requested Funding (I-J)	\$ 6,412,451
County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding	
L Enforceable Obligations funded with RPTTF (E):	6,453,086
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AB)	-
N Adjusted Current Period RPTTF Requested Funding (L-M)	6,453,086

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(m) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named agency.

Name	Title
/s/ 	9/16/13
Signature	Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

A	B	C	D	E	F	G	H	I	J	K	
		Fund Sources									
		Bond Proceeds		Reserve Balance		Other	RPTTF				
Fund Balance Information by ROPS Period		Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Review balances retained for approved enforceable obligations	RPTTF balances retained for bond reserves	Rent, Grants, Interest, Etc.	Non-Admin	Admin	Total	Comments	
ROPS III Actuals (01/01/13 - 6/30/13)											
1	Beginning Available Fund Balance (Actual 01/01/13) Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Report of Prior Period Adjustments (PPAs)	328,360		30,182		10,047,460.67	311,888		\$ 10,717,890		
2	Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-Controller	167				165,381	5,838,366	142,126	\$ 6,146,040		
3	Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs			30,182		9,230,817	6,109,620	142,126	\$ 15,512,745		
4	Retention of Available Fund Balance (Actual 06/30/13) Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III								\$ -		
5	ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T in the Report of PPAs.			No entry required					40,635	\$ -	\$ 40,635
6	Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5)	\$ 328,527	\$ -	\$ (0)	\$ -	\$ 982,025	\$ 40,634	\$ (0)	\$ 1,310,550		
ROPS 13-14A Estimate (07/01/13 - 12/31/13)											
7	Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6)	\$ 328,527	\$ -	\$ (0)	\$ -	\$ 982,025	\$ 81,269	\$ (0)	\$ 1,351,185		
8	Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A distributions from the County Auditor-Controller	2,400				7,900	2,342,572	250,000	\$ 2,602,872		
9	Expenditures for 13-14A Enforceable Obligations (Estimate 12/31/13)						3,034,565	154,393	\$ 3,188,958		
10	Retention of Available Fund Balance (Estimate 12/31/13) Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14A								\$ -		
11	Ending Estimated Available Fund Balance (7 + 8 - 9 -10)	\$ 330,927	\$ -	\$ (0)	\$ -	\$ 989,925	\$ (610,724)	\$ 95,607	\$ 765,099		

Recognized Obligation Payment Schedule (ROPS V) 13-14B - ROPS Detail
January 1, 2014 through June 30, 2014
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K					P
										Funding Source					
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	Six-Month Total
								\$ 90,078,329		\$ -	\$ -	\$ -	\$ 6,419,465	\$ 33,621	\$ 6,453,086
1	2004 Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	6/26/2005	7/1/2025	Bank of New York	Refunding Bonds for non-housing projects	1	61,095,393	N				4,372,886		\$ 4,372,886
2	1993 Lease Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	6/15/2005	8/1/2013	Bank of New York	Bonds for construction of Police Facility	1	-	N						\$ -
3	2001 Lease Revenue Bonds	Revenue Bonds Issued On or Before 12/31/10	6/23/2005	3/1/2023	Bank of New York	Bonds for construction of Parking Structure	1	7,247,954	N				595,853		\$ 595,853
4	2010 Refunding Lease	Third-Party Loans	7/2/2005	9/1/2019	Bank of America	Refinance part of 1993 Lease Revenue Bonds - Police Facility	1	3,462,818	N				55,206		\$ 55,206
5	State of California HELP Loan	Third-Party Loans	3/1/2004	3/1/2014	California Housing Finance Agency	Provided funding for affordable housing	1	1,475,000	N				900,000		\$ 900,000
6	Disposition and Development Agreement	OPA/DDA/Construction	11/14/2000	6/30/2027	EQR (2000) Concord, LLC	Tax Increment Reimbursement	1	6,353,558	N				400,000		\$ 400,000
7	Loan Agreement (1)	Business Incentive Agreements	7/23/2002	7/11/2019	Fry's Electronics	Loan Payment	1	50,000	N				50,000		\$ 50,000
8	Owner Participation Agreement (1)	OPA/DDA/Construction	9/26/1985	7/11/2012	Plaza Towers	Tax Reimbursement	1	-	Y						\$ -
9	Property Taxes (1)	Property Maintenance	7/1/2013	7/1/2025	Contra Costa County	Annual Assessment District Taxes	1	-	N						\$ -
10	Art in Public Places Project	Miscellaneous	7/1/2013	7/1/2025	To be determined	Art in the City per bond covenant	1	328,527	N						\$ -
11	Town Center Replacement Housing Units (1)	Miscellaneous	7/1/2013	6/30/2014	To be determined	Two housing units to be replaced per State requirements	1	-	Y						\$ -
12	Existing non housing obligations (1)	Legal	7/1/2013	6/30/2014	To be determined	Legal and financial consultants - non housing obligations	1	-	Y						\$ -
13	Existing affordable housing obligations (1)	Legal	7/1/2013	6/30/2014	To be determined	Legal and financial consultants - affordable housing obligations	1	-	Y						\$ -
14	Existing affordable housing obligations (1)	Professional Services	7/1/2013	6/30/2014	To be determined	Housing Loan monitoring and compliance review obligation	1	-	Y						\$ -
15	Existing affordable housing obligations (1)	Professional Services	7/1/2013	6/30/2014	Contra Costa County and Noteworld	Housing Loan servicing obligation	1	-	Y						\$ -
16	Existing affordable housing obligations (1)	Miscellaneous	7/1/2013	6/30/2014	City of Concord	Staffing to manage housing obligations	1	-	Y						\$ -
18	Housing Set Aside Deficit Reduction Plan	City/County Loans On or Before 6/27/11	7/1/2013	7/1/2025	City of Concord	housing set aside deficit pursuant to CRL Section 33334.6	1	9,495,937	N						\$ -
19	Property Maintenance	Property Maintenance	7/1/2013	6/30/2024	TBD	Property maintenance funds for RDA owned property	1	48,600	N				14,000		\$ 14,000
20	Due Diligence Review (1)	Dissolution Audits			Audit Firm - TBD	New obligation required by AB 1484	1	-	Y						\$ -
21	Successor Agency Staffing	Admin Costs	1/1/2014	6/30/2014	City of Concord	Reimburse Payroll Costs	All	-	N						\$ -
22	SA Support Services and Operations	Admin Costs	1/1/2014	6/30/2014	Various	City Support Services	All	58,785	N					33,621	\$ 33,621
23	Other	Admin Costs	1/1/2014	6/30/2014	Various	Legal and financial consultants, fiscal agent fees, arbitrage calculations, audit, etc.	All	-	N						\$ -
24	Adjustment	Miscellaneous	1/1/2014	6/30/2014	NONE	Adjust to meet 3% threshold	All	-	N						\$ -
25	Adjustment	Miscellaneous	1/1/2014	6/30/2014	NONE	Adjusted due to reduction of Fry's Electronics, etc	All	-	Y						\$ -
26	Funding Early Retirement Incentive Program	Unfunded Liabilities	7/1/2013	12/31/2013	PARS	Former RDA's prorated share of final payment	All	-	Y						\$ -
27	Annual OPEB Unfunded Liability	Unfunded Liabilities	7/1/2013	6/30/2014	CERBT	Former RDA's prorated share of Annual Unfunded Liability	All	461,757	N				31,520		\$ 31,520

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Prior Period Adjustments
 Reported for the ROPS III (January 1, 2013 through June 30, 2013) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
 (Report Amounts in Whole Dollars)

ROPS III Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund (RPTTF) approved for the ROPS 13-14B (January through June 2014) period will be offset by the SA's self-reported ROPS III prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.

ROPS III CAC PPA: To be completed by the CAC upon submittal of the ROPS 13-14B by the SA to Finance and the CAC

A	B	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB
Item #	Project Name / Debt Obligation	RPTTF Expenditures																	
		Non-Admin					Admin					Net SA Non-Admin and Admin PPA	Non-Admin CAC			Admin CAC			Net CAC Non-Admin and Admin PPA
		Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (O + T))	Net Lesser of Authorized / Available	Actual	Difference (If V is less than W, the difference is zero)	Net Lesser of Authorized / Available	Actual	Difference (If Y is less than Z, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14B Requested RPTTF (X + AA))
		\$ 6,150,254	\$ 6,150,254	\$ 6,150,254	\$ 6,109,620	\$ 40,635	\$ 142,126	\$ 142,126	\$ 142,126	\$ 142,126	\$ -	\$ 40,635	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	2004 Tax Allocation Bonds	5,283,785	5,283,785	5,283,785	5,283,786	\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
2	1993 Lease Revenue Bonds	12,731	12,731	12,731	12,731	\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
3	2001 Lease Revenue Bonds	588,483	588,483	588,483	588,483	\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
4	2010 Refunding Lease	55,206	55,206	55,206	55,206	\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
5	State of California HELP Loan Disposition and Development Agreement	132,853	132,853	132,853	132,853	\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
6	Loan Agreement (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
7	Owner Participation Agreement (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
8	Property Taxes (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
9	Art in Public Places Project					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
10	Town Center Replacement Housing Units (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
11	Existing non housing obligations (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
12	Existing affordable housing obligations (1)					\$ -	3,454	3,454	3,454	3,454	\$ -			\$ -				\$ -	\$ -
13	Existing affordable housing obligations (1)	19,996	19,996	19,996	12,852	\$ 7,144			\$ -		\$ 7,144			\$ -				\$ -	\$ -
14	Existing affordable housing obligations (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
15	Existing affordable housing obligations (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
16	Existing affordable housing obligations (1)					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
17	Housing Set Aside Deficit Reduction Plan					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
18	Property Maintenance	7,200	7,200	7,200	6,209	\$ 991			\$ -		\$ 991			\$ -				\$ -	\$ -
19	Due Diligence Review (1)	50,000	50,000	50,000	17,500	\$ 32,500			\$ -		\$ 32,500			\$ -				\$ -	\$ -
20	Successor Agency Staffing					\$ -	93,871	93,871	93,871	93,871	\$ -			\$ -				\$ -	\$ -
21	SA Support Services and Operations					\$ -	31,002	31,002	31,002	31,002	\$ -			\$ -				\$ -	\$ -
22	Other					\$ -	13,799	13,799	13,799	13,799	\$ -			\$ -				\$ -	\$ -
23	Adjustment					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
24	Adjustment					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
25	Funding Early Retirement Incentive Program					\$ -			\$ -		\$ -			\$ -				\$ -	\$ -
26						\$ -			\$ -		\$ -			\$ -				\$ -	\$ -

Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

Item #	Notes/Comments
5	State of CA Help Loan amount due is \$1,475,000. Reduced to \$900,000 due to limited RPTTF available during ROPS V period. Remainder requested during ROPS VI
8	Plaza Towers Tax Reimbursement disallowed by Department of Finance
11	Town Center Obligation received in-full on July 2012 - December 2012 ROPS
12	Existing Non-Housing Obligation reclassified as Admin by Department of Finance
13	Existing Affordable Housing Obligations disallowed by Department of Finance
14	Existing Affordable Housing Obligations disallowed by Department of Finance
15	Existing Affordable Housing Obligations disallowed by Department of Finance
16	Existing Affordable Housing Obligations disallowed by Department of Finance