

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE II - FY 2012-2013 (July-December)**  
**Amendment 2 - May 21, 2012**  
**Per AB 26 - Section 34169**

Project Name / Debt Obligation	Payee	Description	Project Area <sup>3</sup>	Funding Source <sup>4</sup>	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	July	August	September	October	November	December	Total
1 2004 Tax Allocation Bonds	Bank of New York	Refunding Bonds for non-housing projects	1	RPTTF	\$ 69,493,553	\$ 6,342,271						\$ 1,178,636	\$ 1,178,636
2 1993 Lease Revenue Bonds	Bank of New York	Bonds for construction of Police Facility	1	RPTTF	1,000,400	502,669	489,938						489,938
3 2001 Lease Revenue Bonds	Bank of New York	Bonds for construction of Parking Structure	1	RPTTF	8,133,398	741,966	153,483						153,483
4 2010 Refunding Lease	Bank of America	Refinance part of 1993 Lease Revenue Bonds - Police Facility	1	RPTTF	3,630,436	110,412		55,206					55,206
5 State of California HELP Loan	California Housing Finance Agency	Provided funding for affordable housing	1	RPTTF	1,242,500	0							0
6 Disposition and Development Agreement	EQR (2000) Concord, LLC	Tax Increment Reimbursement	1	RPTTF	6,790,208	392,647		173,227					173,227
7 Loan Agreement <sup>1</sup>	Fry's Electronics	Loan Payment	1	RPTTF	4,673,854	628,689				616,362			616,362
8 Owner Participation Agreement <sup>1</sup>	Plaza Towers	Tax Reimbursement	1	RPTTF	1,104,505	148,569							0
9 Property Taxes <sup>1</sup>	Contra Costa County	Annual Assessment District Taxes	1	RPTTF	182,733	25,300					25,300		25,300
10 Art in Public Places Project	To be determined	Art in the City per bond covenant	1	Bonds	321,592	100,000	25,000	25,000	25,000	25,000			100,000
11 Town Center Replacement Housing Units <sup>1</sup>	To be determined	Two housing units to be replaced per State requirements	1	RPTTF	600,000	600,000		600,000					600,000
12 Existing non housing obligations <sup>1,5,6</sup>	To be determined	Legal and financial consultants to provide services for the life of non housing obligations entered into by the dissolved RDA	1	RPTTF	167,556	25,000	2,083	2,083	2,083	2,083	2,083	2,081	12,496
13 Existing affordable housing obligations <sup>1,5,8</sup>	To be determined	Legal and financial consultants to provide services for the life of affordable housing obligations entered into by the dissolved RDA	1	RPTTF	1,521,601	40,000	3,333	3,333	3,333	3,333	3,333	3,331	19,996
14 Existing affordable housing obligations <sup>1,5,7</sup>	To be determined	Loan monitoring and compliance review obligation: affordable housing loans entered into by the dissolved RDA	1	RPTTF	2,008,409	52,500	4,375	4,375	4,375	4,375	4,375	4,375	26,250
15 Existing affordable housing obligations <sup>1,9</sup>	Contra Costa County and Noteworld	Loan servicing obligation: affordable housing loans entered into by the dissolved RDA	1	RPTTF	380,160	7,040	587	587	587	587	587	587	3,522
16 Existing affordable housing obligations <sup>1,5,10</sup>	City of Concord	Staffing to manage housing obligations entered into by the dissolved RDA	1	RPTTF	615,598	34,967	2,914	2,914	2,914	2,914	2,914	2,914	17,484
Totals - This Page					\$ 101,250,905	\$ 9,717,063	\$ 678,799	\$ 863,811	\$ 35,378	\$ 651,740	\$ 35,678	\$ 1,189,010	\$ 1,454,416
Totals - Page 2 (Administrative Cost Allowance)					2,363,807	291,512	24,293	24,293	24,293	24,293	24,293	24,293	145,758
Totals - Page 3 (Pass Through Payments)					\$ 44,071,239	870,222	-	-	-	-	-	435,117	\$ 435,117
Grand total - All Pages					\$ 147,685,951	\$ 10,878,797	\$ 703,092	\$ 888,104	\$ 59,671	\$ 676,033	\$ 59,971	\$ 1,648,420	\$ 1,035,291

**Footnotes:**

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|---|---|
| 1 Total obligation estimated / projected  | 5 A 3% annual inflation factor used for projections.  |
| 2 N/A   | 6 Assumption: Current \$40,000 per yr plus inflation factor for 5 yrs, declining to \$0 by Yr 11                      |
| 3 Project Area 1: Central Concord; Project Area 2: Concord Community Reuse Project Area   | 7 Assumption: Current \$52,000 per yr plus inflation factor for 10 yrs, declining to \$0 by Yr 41                     |
| 4 Funding sources from the successor agency:<br>RPTTF: Redevelopment Property Tax Trust Fund      Bonds: Bond Proceeds<br>LMIHF: Low and Moderate Income Housing Fund      Admin: Successor Agency Administrative Allowance | 8 Assumption: Current \$40,000 per yr plus inflation factor for 10 yrs, declining to \$0 by Yr 41                     |
|   | 9 Assumption: Current \$7,040 per yr for 55 years   |
|   | 10 Assumption: .25 FTE Sr Planner Current \$32,400 per yr plus inflation factor for 10 yrs, declining to \$0 by Yr 21 |

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE II - FY 2012-13 (July-December)**

**ADMINISTRATIVE BUDGET**

**Amendment I - April 13, 2012**

**Per AB 26 - Section 34169**

Project Name / Debt Obligation	Payee	Description	Project Area	Funding Source <sup>1</sup>	Total Outstanding Debt or Obligation	Total Due During Fiscal Year <sup>1</sup>	July	August	September	October	November	December	Total
1 Successor Agency Staffing	City of Concord	Reimburse Payroll Costs	All	Admin	\$ 1,378,287	\$ 192,586	\$ 16,049	\$ 16,049	\$ 16,049	\$ 16,049	\$ 16,049	\$ 16,049	\$ 96,294
2 Successor Agency Support Services and Operations	Various	City Support Services	All	Admin	525,628	77,554	6,463	6,463	6,463	6,463	6,463	6,463	38,778
3 Other	Various	Legal and financial consultants, fiscal agent fees, arbitrage calculations, audit, etc.	All	Admin	459,892	67,500	5,625	5,625	5,625	5,625	5,625	5,625	33,750
4 Adjustment		Adjust to meet 3% threshold	All	Admin		(46,128)	(3,844)	(3,844)	(3,844)	(3,844)	(3,844)	(3,844)	(23,064)
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12													
<b>Grand total</b>					<b>\$ 2,363,807</b>	<b>\$ 291,512</b>	<b>\$ 24,293</b>	<b>\$ 145,758</b>					

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**RECOGNIZED OBLIGATION PAYMENT SCHEDULE II - FY 2012-13 (July-December)**  
**OTHER OBLIGATION PAYMENT SCHEDULE**  
**Amendment 2 - May 21, 2012**  
**Per AB 26 - Section 34169**

Project Name / Debt Obligation	Payee	Description	FY 2010-11 % Distribution	Project Area	Funding Source <sup>1</sup>	Total Outstanding Debt or Obligation <sup>2</sup>	Total Due During Fiscal Year <sup>3</sup>	July	August	September	October	November	December	Total
1 Pass Through	Contra Costa County	AB 1290 Pass Through Estimate	14.90%	All	RPTTF	\$ 5,392,943	\$ 106,488						\$ 53,244	\$ 53,244
2 Pass Through	Contra Costa County Library	H&S 33401 Contractual Obligation	n/a	All	RPTTF	7,607,743	150,221						75,111	75,111
3 Pass Through	Contra Costa County Fire	AB 1290 Pass Through Estimate	13.20%	All	RPTTF	4,802,084	94,821						47,411	47,411
4 Pass Through	Contra Costa Flood Control District	AB 1290 Pass Through Estimate	0.20%	All	RPTTF	66,647	1,316						658	658
5 Pass Through	Flood Control Zone 3B	AB 1290 Pass Through Estimate	0.7%	All	RPTTF	267,044	5,273						2,637	2,637
7 Pass Through	Contra Costa Resource Conservation	AB 1290 Pass Through Estimate	0.019%	All	RPTTF	6,179	122						61	61
6 Pass Through	Contra Costa Water Agency	AB 1290 Pass Through Estimate	0.039%	All	RPTTF	13,573	268						134	134
8 Pass Through	Mosquito Abatement	AB 1290 Pass Through Estimate	0.20%	All	RPTTF	59,304	1,171						586	586
9 Pass Through	Central Contra Costa Sanitary	AB 1290 Pass Through Estimate	0.20%	All	RPTTF	230,074	4,543						2,272	2,272
10 Pass Through	Mt. Diablo Health Care District	AB 1290 Pass Through Estimate	0.20%	All	RPTTF	66,546	1,314						657	657
11 Pass Through	Contra Costa County Water	AB 1290 Pass Through Estimate	0.5%	All	RPTTF	180,342	3,561						1,781	1,781
12 Pass Through	Bay Area Rapid Transit District	AB 1290 Pass Through Estimate	0.7%	All	RPTTF	240,304	4,745						2,375	2,375
13 Pass Through	Bay Area Air Management	AB 1290 Pass Through Estimate	0.2%	All	RPTTF	70,040	1,383						692	692
14 Pass Through	East Bay Regional Park District	AB 1290 Pass Through Estimate	3.1%	All	RPTTF	1,142,217	22,554						11,277	11,277
15 Pass Through	City of Concord	AB 1290 Pass Through Estimate	10.7%	All	RPTTF	3,868,316	76,383						38,192	38,192
16 Pass Through	County Superintendent of Schools	AB 1290 Pass Through Estimate	1.0%	All	RPTTF	364,280	7,193						3,597	3,597
17 Pass Through	Mt. Diablo Unified School District	AB 1290 Pass Through Estimate	32.1%	All	RPTTF	11,694,232	230,912						115,456	115,456
18 Pass Through	Contra Costa Community College	AB 1290 Pass Through Estimate	4.9%	All	RPTTF	1,778,454	35,117						17,559	17,559
19 Pass Through	K-12 ERAF	AB 1290 Pass Through Estimate	14.9%	All	RPTTF	5,414,670	106,917						53,459	53,459
20 Pass Through	College ERAF	AB 1290 Pass Through Estimate	2.2%	All	RPTTF	806,247	15,920						7,960	7,960
<b>Grand total</b>						<b>\$ 44,071,239</b>	<b>\$ 870,222</b>	<b>\$ -</b>	<b>\$ 435,117</b>	<b>\$ 435,117</b>				

1 Funding sources:  
 RPTTF: Redevelopment Property Tax Trust Fund    Bonds: Bond Proceeds  
 LMIHF: Low and Moderate Income Housing Fund    Admin: Successor Agency Administrative Allowance

2 Total pass through obligation as stated on FY 2010-11 Statement of Indebtedness less FY 2011-12 payments

3 Used pass through calculations provided by Contra Costa County for Fiscal Year 2011-12